



FINANCIAL PLANNING WORKSHEET FOR A PCS MOVE

★ CALCULATE YOUR BUDGET

To calculate your PCS budget, subtract your total estimated expenses (B) from your total estimated income (A).

A. ESTIMATED INCOME

AMOUNT

| | |
|--|-------|
| 1. Travel allowance (before move) | _____ |
| 2. Per diem (before move) | _____ |
| 3. Advance pay | _____ |
| 4. Dependent's per diem (after move) | _____ |
| 5. Basic Allowance for Housing (BAH) | _____ |
| 6. Dislocation Allowance (DLA) | _____ |
| 7. Temporary Lodging Allowance (TLA) (after move) | _____ |
| 8. Refund of security deposit (if applicable) | _____ |
| 9. Refund of utility deposit (if applicable) | _____ |
| 10. Pay received while in transit (after move) | _____ |
| 11. Proceeds from selling items you are not transferring | _____ |
| 12. Overseas allowances (if applicable) | _____ |
| Total Sources of Income (A) | _____ |

B. ESTIMATED EXPENSES

COST

EXPENSES BEFORE YOUR MOVE

| | |
|---|-------|
| 1. Miscellaneous expenses | |
| a. Going away party or hail and farewell | _____ |
| b. Passport and visas | _____ |
| c. Travel incidentals | _____ |
| 2. House-hunting expenses | _____ |
| 3. Disconnecting major appliances and services | _____ |
| 4. Cost to clean vacated quarters/housing | _____ |
| 5. Costs to dismantle outdoor furniture or play equipment | _____ |
| 6. Cost to kennel and/or ship pets | _____ |
| 7. Shipping costs for a boat or ATVs | _____ |
| 8. Shipping or towing a vehicle | _____ |
| 9. Shipping any other items not authorized for shipping at government expense | _____ |
| 10. Supplemental insurance for shipping or storing personal property | _____ |
| 11. Excess weight over authorized weight allowance | _____ |
| 12. Preparing your vehicle for travel | _____ |
| 13. When shipping a car overseas, include costs to: | |
| a. Ensure the engine, wipers, brakes, etc., are in good working order | _____ |
| b. Ready the vehicle for any specific requirements at the new location | _____ |
| c. Prepare the vehicle for shipping and/or storage | _____ |
| d. Move to port of shipment and return fare | _____ |
| Subtotal of Estimated Expenses (B) | _____ |

